

Step 1 – Student Information

Last name	First name	M.I.	WFU Student ID #
Address (include apt. no.)			Date of Birth (mmddyyyy)
City	State	Zip Code	Phone number (with area code)

Step 2 – Household Information (Including **all** household members, whether or not they are enrolled in college.)

In the chart below include the **Full Name, Age, and Relationship** of:

- **Self**
- Your **spouse**, if you are married
- Your **children**, if any, if you will provide more than half of their support from July 1, 2019, through June 30, 2020, or if the child would be required to provide your information if they were completing a FAFSA for 2019-2020. Include children who meet either of these standards, even if they do not live with you.
- **Other people** only if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2019, through June 30, 2020.

Provide college information for those students attending at least half-time during 2019-2020 in a program leading to a degree, diploma, or certificate.

Full Name of Household Member	Age	Relationship	Name Of College	Undergraduate/Graduate Level	Half-Time/Full-Time
		Self	Wake Forest University		

Step 3 – Student’s Tax Filing Status – Calendar Year 2017

Have you or will you, or your spouse, be required to file a 2017 U.S. federal income tax return? Notify the financial aid office if you or your spouse filed separate IRS income tax returns for 2017 or had a change in marital status after December 31, 2017.

YES

NO Complete *Student Non-Tax Filer’s Statement*.

The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2017 income information that was transferred into the student’s FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

_____ The student has used the IRS DRT in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA.

_____ The student has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2017 IRS income tax return information into the student's FAFSA.

_____ The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2017 IRS Tax Return Transcript(s)**.

Certification

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and spouse, if married, must sign and date.

Student's Signature

Date

Spouse's Signature

Date